

Isiah C. Morgan

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PROFESSIONAL SUMMARY

Analytical and meticulous tax professional with an in-depth knowledge of: Accounting for Income tax (ASC 740); federal income tax laws and their application to individuals, partnerships, and corporations (Compliance and Accounting for Income Taxes) and the comprehensive treatment of financial accounting concepts, principles, and procedures used in the preparation and analysis of financial statements.

TAX & ACCOUNTING SOFTWARE

- Proficient in OneSource Tax Provision
- OneSource Income Tax
- Corptax,
- Oracle
- SAP
- Tableau, Access and Excel

PROFESSIONAL EXPERIENCE

Grant Thornton, LLP

Atlanta, GA

Tax Supervisor

August 2021 – Present

- Run client engagements from start to finish, which includes planning, executing, directing, and completing tax projects and managing to budget.
- Supervise, train, and mentor associates and interns on tax projects and assess performance of staff for engagement reviews; perform in-charge role as needed.
- Review tax returns done by staff and make recommendations on return preparation regarding accuracy and tax savings opportunities; gain increasing responsibility in review process.
- Conduct primary review of ASC 740 income tax provision engagements.
- Research and consult on various tax matters; utilize tax-related software to prepare and process returns and research tax matters.
- Respond to inquiries from the IRS and other tax authorities.
- Prepare tax returns for more complex income tax clients.

Mercedes Benz USA, LLC

Atlanta, GA

Tax Supervisor

March 2018 – August 2021

- Prepared or reviewed federal income tax returns, state income and franchise tax returns, and annual tax extension filings, quarterly.
- Maintained state and federal work papers including calculating tax adjustments.
- Managed Alabama Capital Credit Project
- Prepared Quarterly estimate vouchers and tax returns.
- Supervised, trained and mentored a staff of senior tax accountants.

DexYP (FKA YP, The Real Yellow Page)

Atlanta, GA

Tax Senior

November 2016 - March 2018

- Prepared or reviewed federal income tax returns, state income and franchise tax returns.
- Computed regular, AMT, ACE, and bonus depreciation amounts, for tax purposes, using excel.
- Prepared and reviewed account reconciliations for all tax related accounts, such as Federal Income Taxes Payable, State Income Tax Payable, Accrued Franchise Tax, State/Local Taxes Receivable, and Federal Deferred Income Tax.
- Managed process for all tax notices, alleviating exposure to penalties and interest.
- Managed the relationship between the accounting and finance teams to ensure alignment across teams regarding books treatment of transactions.

BDO Tax, LLP

Atlanta, GA

Tax Senior

June 2015 - October 2016

- Supervised staff in the preparation of federal and state returns, quarterly estimates and special projects.
- Major contributor to the successful settlement of an IRS examination covering four tax years which dealt with revenue recognition issues.
- Successfully defended tax positions taken with various state and local taxing agencies saving thousands of dollars.
- Oversaw the preparation and review of ASC 740 calculations. This included reconciling tax accounts on the income statement and balance sheet and preparing tax provision entries.
- Keen ability to prioritize tasks, work on multiple assignments, and manage ambiguity
- Keen ability to work both independently and as part of a team with professionals at all levels

The Home Depot

Atlanta, GA

Sr. Income Tax Account

June 2014 - March 2015

- Maintained standards for Sarbanes-Oxley and Uncertain Tax Position (FIN 48) Compliance
- Calculated monthly interest for Uncertain Tax Positions (FIN 48)
- Prepared the accounting for income tax accounting in accordance with ASC 740, current, deferred tax analysis, and journal entries for The Home Depot and subsidiaries provisions
- Prepared footnote and support for the year-end and quarterly Tax Provision for 10-K and 10-Q respectively
- Assisted with in the completion of the tax footnotes for the annual statements
- Analyzed the tax provision to the filed tax returns to identify any return to provision differences
- Assisted in creating and updating internal controls

Deloitte Tax LLP

Atlanta, GA & Cincinnati, OH

Tax Senior

August 2011 - June 2014

Tax Consultant

September 2008 - August 2011

- Served as the gateway to a variety of specialized Deloitte tax services to help improve compliance with taxing entities while maintaining each client's overall tax risk profile
- Knowledgeable in Federal Tax compliance and planning
- Provided tax planning service, prepare and review client work papers and income tax returns
- Knowledge of project planning, including scheduling, budgeting, client correspondence and billing, excellent technology, research and writing skills
- Collaborated with the audit team to conduct comprehensive financial audits, federal and state compliance audits, and agreed-upon procedures.

EDUCATION / CERTIFICATION

J. Mack Robinson College of Business - Georgia State University

Atlanta, GA

Master of Taxation (3.85/4.0 GPA)

May 2021

University of Dayton

Dayton, OH

Bachelor of Science (Concentration Accounting & Marketing)

May 2008

Passed: Auditing and Attestation, and Regulation parts of the CPA Exam and plan to sit for Financial Accounting & Reporting July 2021, and Business Environment and Concepts

ADDITIONAL ACTIVITIES / AFFILIATIONS

- Founder/Board Member Zeke's B-B-Que Foundation;
- Board of Directors, High Aspiration Foundation Inc.
- Member Omega Psi Phi Fraternity, Inc.;
- Member , National Association of Black Accountants